Release Features

2020 FALL

Phased rollout starting Oct 29, ending Nov 19.

We are excited to announce the upcoming release of AdvancedMD. Our major releases, such as this Fall 2020 release, occur on a tri-annual product release cycle. This year we are allocating significant resources on improving the core AdvancedMD user experience with more unified workflow across all our product tiers. All new features, enhancements and capabilities are designed to enhance productivity and stability.

PRACTICE MANAGEMENT

ERA Auto Processing in Automation Center
We've added ERA auto processing to our Automation Center to save time. You can now schedule batches to automatically process ERAs based on age and payment code. Automate processing and posting of ERAs to improve efficiency in posting insurance payments.

Referral Worklist (Available late 2020)
New referral worklist manages your pre-appointment requirements for obtaining referrals and authorizations. The worklist allows you to track needed referrals or authorizations based on triggers from carrier, appointment type and charge codes.

Capture and Store Previous Patient Name & Address
You can now capture and store a patient's previous name and address into the patient demographics. This is a requirement per the ONC Cures Act Final Rule that supports the United States Core Data for Interoperability (USCDI).

New Payment (Check) Search
Our Check Search is now called Payment Search and gets a huge upgrade in both looks and functionality. New filters and smart drilldowns can be used to easily find payments of any type on your system, including patient cash and credit card transactions.

AdvancedInsight Data Points (Available late 2020)
New data points now allow for more flexibility when creating financial trending reports and dashboards. These data points offer up additional dynamic dates and data driven components, such as provider, facility and patient, that drilldown into the practice's financial details.

Associate Financial Class with each Carrier Master File
Managing and using financial classes has been made easier. You have the ability to associate a financial class with each carrier master file, which will be automatically defaulted in whenever that carrier is used on a charge.

EHR SOFTWARE

Integrated Narrative & Word Merge Tab
A new narrative tab in our patient notes now includes your Word Merge document. It conveniently displays your note in a more human, readable format. We've enhanced the integration to be more seamless, giving you more convenience and direct access to print or fax. Your encounter narrative is saved in the context of the patient note and can be faxed or printed in a few easy steps.

Upgrade Review Bin to New EHR Dashboard
Enhancements to the EHR dashboard addresses gaps between the dashboard and our legacy review bin so you can have worklist sorting and better reporting. Having more robust worklists on your dashboard offers more efficient workflow and a faster user experience.

Upgrade ePrescribing to SCRIPT Version 2017071 (Available late 2020)
We've updated our ePrescribing to support the new National Council for Prescription Drug Programs (NCPDP) ePrescribing standard. You can perform even more common tasks with ease: capture height and weight information to send with pediatric prescriptions, additional change request types, improved medication history functionality, and improved refill functionality allowing you to replace a renewal from the request (instead of denying and creating a new prescription). You can now more easily meet industry regulatory standards and improve communication between your practice, staff, locations and pharmacies.

Mobile Group Appointment Schedule/ Note from Mobile App
We've added group scheduling and group session note documentation to the mobile app. You can now schedule group appointments, check-in patients, and document group session all from your phone. Because therapists can document and manage group appointments from the convenience of their phone, focus can be placed on clients and the therapy session while capturing clinical notes.

PATIENT ENGAGEMENT

Online Scheduling 2.0 (Beta testing opportunities available)
The rollout of new features will be available for beta testers towards the end of the year, with full availability mid-2021.

Our upcoming online scheduling enhancements give a faster, easier and more convenient way for patients to self-manage their schedules. We've given better, more intuitive controls and filters for your practice. You can include provider images and biographies to make a great first impression. Advanced filtering has been added for zip code (available early 2021), provider, facility, insurance visit reason, accepting new patient (indicator) and appointment type (telehealth or in-office).

Intake Forms can be Sent without Scheduled Appointment
Practices can now send on-demand forms to patients without an appointment. This new feature opens up new options for practices in prescreening patients as well as gathering additional documentation before or between appointments.

AdvancedMD