



Release Features

2021 WINTER

TIERED ROLLOUT IN FOUR RELEASE PERIODS
MARCH 18, 23, APRIL 6 & 8

ELECTRONIC HEALTH RECORDS

Integrated Narrative, Word Merge & Automated Faxing*

Provider notes (patient narratives) can now be faxed to the patient's primary care provider or referring provider automatically as notes are signed. You can create rules for which notes are sent and to which providers.

Notes APIs Enhancement

We've added Department Identifier as a new field within the addehrnote and updateehrnote APIs.

Support for ePrescribing NCPDP Registry Routing*

Our ePrescribing now supports the national SCRIPT 2017071 standard. This regulatory update helps facilitate communication between your practice and the pharmacy with improved workflow and additional change request types.

EHR Note Status in Scheduling

Clinicians now have an automated dashboard to audit the status of EHR notes in our Scheduler. The Provider List View displays recent notes that have been signed, are incomplete or missing, or need to be reviewed and signed.

PATIENT ENGAGEMENT

Enhanced Online Scheduling**

Our patient self-service scheduling feature now includes new filters and additional details to give patients a more intuitive and accurate scheduling experience. Patients can filter provider and site information to see relevant schedule availability to match their needs. Results show provider name, specialty, and photo.

PRACTICE MANAGEMENT

Referrals Card*

We've enhanced our Patient Demographic Cards with a new Referrals Card that streamlines the authorization process. Authorizations are now separate from referral information. You can easily capture detailed authorization information per service (by charge code/CPT code). This includes Inbound, Outbound and Marketing referral as well as authorization tracking.

Patient Card Framework*

With our new Patient Card Framework we've made viewing patient related information easier and quicker. Using the summary cards you can now see common information for the selected patient, from other areas of patient demographics, without leaving the specific screen.

Color Code of Patient Status

Our new color-coding feature makes it easier and faster to identify patient with an inactive status. When you search for a patient, we make it more intuitive to visually identify those who are inactive such as in collections, released from practice, deceased, etc.

Patient Search History

Our Patient Demographics lookup feature has been expanded to two additional areas: Payment Entry and Scheduler. The list of previously-searched-for patients is available in the search box where you can easily pick the desired patient.

New Payment Entry to Include RARC

Remittance Advice Remark Codes (RARC) now includes new payment entry and search features within Payment Entry and Payment Detail screens. Enhancements show service-line-level RARCs in addition to claim-level RARCs. This gives you easier access and additional detailed information so you can better understand your claim adjustments and remittances.

Facility Alias Identifier (AdvancedInsight)

In our previous 2020 Fall release, we announced more than 40 new AdvancedInsight data points (filters) to allow more flexibility when creating financial trending reports and dashboards. New for this release is an expansion of the Facility Alias to include an Identifier. This new drag-and-drop filter gives multi-site practices the ability to group data from all your locations for a more comprehensive analysis of your total operations.

EHR Note Status in Scheduling

Scheduling and front office staff can now see the status and progress of EHR notes in our Scheduler. The Provider List View displays the missing, signed, or saved status of each provider's recent notes.

* This feature is part of a special slow release that will occur over a period of months as we work to upgrade and convert all office keys to this exciting enhancement.

** Currently in a beta status and we are actively recruiting beta testers.

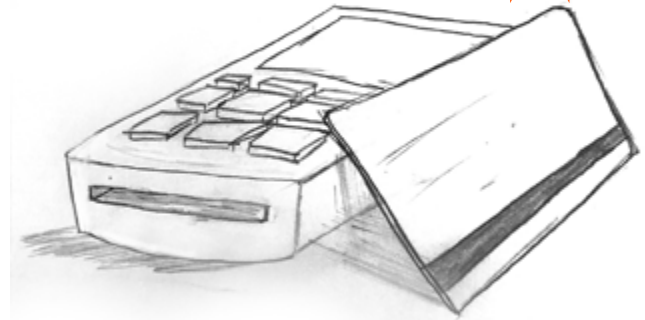
NEWLY RELEASED & UPCOMING OPPORTUNITIES

Credit Card Processing

In our 2021 Summer Release we are launching an all-new, completely redesigned credit card management process that is natively integrated within your familiar AdvancedMD workflow. This new feature will be available for all AdvancedMD customers. You will be able to collect credit card payments securely through all the latest in-office and online methods: EMV, Chip & PIN, ACH, Digital Wallet (Apple Pay®, Google Pay™, Samsung Pay®), and more! Our credit card + merchant account bundle gives improved flexibility, easier management, seamless information availability and highly accurate reporting. This new feature is currently in a beta status and we are actively recruiting beta testers.

Learn more

<https://www.advancedmd.com/medical-billing/software/credit-card-processing/>



New Community Portal

We are excited to remind you about the recent release of Hub, our all-new powerful and collaborative peer-based network of people, services and technology. The Hub portal helps you learn, share and improve your AdvancedMD effectiveness. Hub brings together training, communications, feedback and support into one consolidated ecosystem. It encompasses service and support tools so every role in your practice can fully participate in and benefit from our community. We've created a library of tools for better control and management of your AdvancedMD experience. You can monitor day-to-day issues, improve learning and effectiveness, and share ideas with peers and our team.

Learn more

<https://www.advancedmd.com/company/community/hub/>

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