

TIERED ROLLOUT IN THREE RELEASE PERIODS

JUNE 10, 17 & 26



# 2025 SUMMER RELEASE FEATURES

## PRACTICE MANAGEMENT

### Now Supporting Waystar Clearinghouse

We're excited to share that AdvancedMD is now a multi-clearinghouse platform. In response to recent industry needs and to provide a strong alternative to Change Healthcare, AdvancedMD has partnered with Waystar, as our preferred strategic clearinghouse. We've already started migrating early adopters to Waystar, and we're pleased to report positive outcomes from these transitions.

**NOTE:** In preparation for our Summer Release, no action is required on your part. Additional details and updates will be included in future releases. Thank you for your continued trust and partnership.

### Patient Merge

You can now merge two patient records in your system with our new Patient Merge feature. Save time and headaches cleaning up duplicate patients with this easy-to-use tool that combines all patient data from both records into one, including appointments, transactions, and EHR chart info.

### Add Multiple Providers & Services in a Single Purchase Request

Our new application services feature has been enhanced so when you add a new provider, you can now add provider-level services in one request for a faster, more seamless onboarding process.

### Patient Name Ordering in Patient Demographic Card

We've reordered the Patient Demographic Card, so patient last name appears first, followed by first name.

### Taxonomy by Carrier

You can now select a specific taxonomy by carrier. This new feature helps you identify appropriate sub-specialties to maximize reimbursement for your services.

### Collections Agency File Update

We added new fields to the Collections Agency File to provide additional patient contact methods for your collection agency. Fields are responsible party phone number, preferred phone number, and email address.

## PM Beta Features

Single Sign-on  
Enhanced Scheduler  
AdvancedMD Pay Refunds  
Contact Card  
Multiple Copays per Appointment Type

## EHR

### Artificial Intelligence: Generate SOAP & Visit Summary Documents in EHR Notes

Save time and take advantage of AI technology to summarize the data captured in patient notes. Basic demographic and medical information are gathered along with the field data and field names from the EHR note. This data is securely provided to AI, which produces a formatted SOAP note or visit summary document to be saved with the patient note.

### In-app Editor for Patient Note Narratives

Our new in-app editor saves time and improves efficiency with a more user-friendly, integrated solution for managing patient note narrative templates.

### New Medication Request

We have streamlined how new prescription requests from pharmacies are handled by unifying workflow within your EHR prescribing process. We have enhanced communication between prescribers and pharmacies, reducing delays and improving patient care.

### Physician Care Notifications

Physician care notifications provide relevant data about prescribing trends, discontinued and recalled medications, and clinical studies and outcomes. This new feature is now part of our messaging dashboard donuts and helps healthcare providers and patients by facilitating access to needed medications.

### Discharge Status on EHR Charge Slip

This new field has been added to the EHR Charge Slip under the Appointments Tab. The provider can now add the discharge status to the appointment and automation adds this information to the outgoing clinical messaging.

### Updated Outbound CIE Document (C-CDA)

This is the second of our three-phase rollout to update to USCDIV3 standards. We've enhanced our interoperability tools by updating the Consolidated Clinical Document Architecture or C-CDA to support a broader range of patient clinical data exchange. These updates align with the HTI-ASTP/ONC regulations and the US Core Data for Interoperability or USCDI version 3 set of clinical data elements for health information exchange. Additional USCDIV3 data elements will continue to be introduced throughout 2025 to further improve health information exchange capabilities.

### Schedule eCQM Clinical Quality Reports

You can now schedule eCQM performance reports to run weekly or monthly for the calendar year in our Clinical Quality Reporting feature, which saves time setting up reports and waiting for them to complete.

## PATIENT ENGAGEMENT

### Patient Portal: Updated Navigation and Workflows

From the ground up, we've redesigned our patient portal. It is now faster and more responsive, resulting in a smoother experience. The updated styles and colors nicely align with current design trends, creating a visually appealing and professional impression. Our navigation has been simplified, and patients can now search for information and complete tasks more efficiently.

### Patient Appointment Cancellation Automation

You can now set a threshold so that when patients cancel their appointments via our patient portal or appointment reminders within that threshold, a charge and EHR note are automatically created. You can also prevent patients from canceling within your specified threshold.

### Reputation Management Merge Fields

We've added new Provider Name and Title Merge fields to the reputation management template. Now when you are asking for feedback, you can specify the provider name in the feedback message.

### Patient Portal & Patient Forms: Prefix/Suffix Enhancements

You can now use new merge fields in your patient messaging templates. These fields are the responsible party legal name prefix and the responsible party legal name suffix on the Online Statement templates. The patient legal name prefix and patient legal name suffix are now available on all other template types.

### Patient Portal: Request Patient Data Restriction

Patients can now select a category to request a data restriction within patient portal messaging. This is an ASTP/ONC certification requirement to support patient privacy. This new feature ensures that messages are sent to all users within the Patient Information distribution list (#PatientInformation).

## MOBILE

### Mobile Dosage Calculator

The dosage calculator from our browser-based EHR is now available in our mobile clinical app for iOS.